

# Minnesota State University Moorhead

## MBA 648: Investments

### A. COURSE DESCRIPTION

Credits: 3

Lecture Hours/Week: 3

Lab Hours/Week: 0

OJT Hours/Week: \*.\*

Prerequisites:

This course requires the following prerequisite

MBA 631 - Financial Management

Corequisites: None

MnTC Goals: None

This course is an advance study of portfolio theory, market equilibrium, and valuation of equity and fixed-income securities. The course also covers characteristics of alternative investments. Emphasis placed on analytical and quantitative skills as they relate to portfolio formation and valuation of financial securities.

**B. COURSE EFFECTIVE DATES:** 02/01/2017 - Present

### C. OUTLINE OF MAJOR CONTENT AREAS

### D. LEARNING OUTCOMES (General)

1. Apply equity evaluation techniques.
2. Apply fixed-income valuation techniques.
3. Demonstrate the main tenets of portfolio theory and market equilibrium.
4. Describe characteristics of alternative investments such as real estate, private equity, commodities, hedge funds, closely held companies and illiquid assets.
5. Describe characteristics of equity and debt markets.

### E. Minnesota Transfer Curriculum Goal Area(s) and Competencies

None

### F. LEARNER OUTCOMES ASSESSMENT

As noted on course syllabus

### G. SPECIAL INFORMATION

None noted