

Minnesota State University Moorhead

FINC 480: Portfolio Management Practicum

A. COURSE DESCRIPTION

Credits: 1

Lecture Hours/Week: 1

Lab Hours/Week: 0

OJT Hours/Week: *.*

Prerequisites: None

Corequisites: None

MnTC Goals: None

This course is designed to give students an opportunity to gain practical investment management experience. Students will invest and monitor funds available through the Dragon Investment Fund, a donor sponsored fund for this purpose. May be repeated up to 3 credits.

B. COURSE EFFECTIVE DATES: 02/02/2015 - Present

C. OUTLINE OF MAJOR CONTENT AREAS

D. LEARNING OUTCOMES (General)

1. Apply alternative equity valuation methodologies to generate investment recommendations.
2. Demonstrate capacity to interact and collaborate with others effectively.
3. Evaluate performance of an equity portfolio and make recommendations for improvements.
4. Evaluate risk and return characteristics of a portfolio and make recommendations for improvements.

E. Minnesota Transfer Curriculum Goal Area(s) and Competencies

None

F. LEARNER OUTCOMES ASSESSMENT

As noted on course syllabus

G. SPECIAL INFORMATION

None noted