

Minnesota State University Moorhead

FINC 143: Personal Finance III

A. COURSE DESCRIPTION

Credits: 1

Lecture Hours/Week: 1

Lab Hours/Week: *.*

OJT Hours/Week: *.*

Prerequisites: None

Corequisites: None

MnTC Goals: None

Students will learn how to set investment planning goals. This course will review various vehicles for investing from savings to mutual funds. You will learn how and through whom to buy stocks and bonds. Time will be spent understanding mutual funds and their importance for the novice to investing. The need for planning for retirement and the vehicles used such as various pension plans, IRAs, Roth IRA, and 401k will be included.

B. COURSE EFFECTIVE DATES: 05/15/2011 - 05/01/2017

C. OUTLINE OF MAJOR CONTENT AREAS

None

D. LEARNING OUTCOMES (General)

None

E. Minnesota Transfer Curriculum Goal Area(s) and Competencies

None

F. LEARNER OUTCOMES ASSESSMENT

As noted on course syllabus

G. SPECIAL INFORMATION

None noted